



Achor Accounting Services

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Individual Tax Return Client Consent Form

Personal details as per ATO records:

a. Mr. Ms. Mrs. Miss Other

b. First name: Surname:

c. Date of Birth: Tax File Number (TFN)

d. Did you change your address in the last 12 months: Yes / No

e. Address: Unit / Street No & Name

Suburb: Post code:

Mobile No Email:

f. Bank Account details: Account Name:

BSB: A/C No:

Please circle Yes / No for the items below:

Marital Status Single / Married (If married, complete the spouse details below)

Spouse detail: First Name: Surname:

Date of birth: TFN:

Estimated Taxable income:

Salary Income : Yes / No **Investment property:** Yes / No

Asset Disposal / CGT event: Yes / No **Sole Trader Business:** Yes / No

Medicare Levy exemption: Yes / No

Last year Tax agent fee paid amount:

Declaration: I declare the above details are true and correct. I also authorise **Achor Accounting Services** to add myself in ATO Portal in order to retrieve my information.

I hereby nominate **Kangaroo Global** to share my details with **Achor Accounting Services** to act as Tax Agent and confirm my understanding of **Achor Accounting Services** Engagement for my Tax return.

Client Signature: Date:

Office use only	
Client code:
Tax Portal entry date:
Fee paid:	Yes / No